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September 7, 2010

## VIA HAND DELIVERY

The Honorable Arthur J. Gonzalez  
Chief Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, New York 10004

Re: In re Truvo USA LLC et al., Case No. 10-13513 (AJG)

Dear Judge Gonzalez:

We represent the debtors in the above-captioned cases (collectively, the “Debtors”). In accordance with the Court’s directions, on September 2, 2010, we submitted revisions to the Disclosure Statement with Respect to the First Amended Joint Plan of Reorganization of Truvo USA LLC, et al. (as amended, the “Disclosure Statement”)<sup>1</sup>, as well as a proposed scheduling order governing confirmation of the Plan (the “Confirmation Scheduling Order”) (D.I. 199). Following our submission of these materials, the Debtors and the Committee engaged in numerous discussions to resolve any outstanding differences. I am pleased to report that as a result of these discussions, the Committee and the Debtors have reached agreement on both the form of the Disclosure Statement and schedule for confirmation and related discovery.

Accordingly, with the Creditors’ Committee’s consent, the Debtors are submitting herewith: (i) a blackline of the relevant pages of the Disclosure Statement, marked to show additional changes to the Disclosure Statement filed on August 30, 2010 (D.I. 180), as revised on September 2, 2010 (attached as Exhibit A), and (ii) a revised Confirmation Scheduling Order (attached as Exhibit B). Concurrently herewith, the Debtors have also filed a revised form of order approving the Disclosure Statement and the Debtors’ solicitation procedures (the “Solicitation Procedures Order”) incorporating the revised dates set forth in the Disclosure Statement and the Confirmation Scheduling Order. A diskette containing electronic copies of the revised proposed orders is also enclosed.

<sup>1</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Disclosure Statement.

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In light of the agreement reached between the Debtors and the Creditors' Committee on these matters, the Debtors submit that both the Confirmation Scheduling Order and the Solicitation Procedures Order can be entered without further delay. We are nonetheless available at the Court's convenience, if the Court desires to discuss these proposed orders with counsel.

Respectfully submitted,

A handwritten signature in black ink, reading "Sean O'Neal". The signature is written in a cursive, flowing style with a large initial "S" and a stylized "O'Neal".

Sean A. O'Neal

Enclosures

cc (via email): General Service List

(via email and/or overnight mail): Special Service List